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China Railway Logistics Limited

中國鐵路貨運有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8089)

POLL RESULTS AT SPECIAL GENERAL MEETING HELD ON 20 NOVEMBER 2009

The Board is pleased to announce that the Ordinary Resolutions as set out in the SGM Notice were duly passed by the Shareholders at the SGM held on 20 November 2009 by way of poll.

Reference is made to the announcement dated 22 October 2009 and the circular dated 5 November 2009 (the “Circular”) of China Railway Logistics Limited (the “Company”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

Poll Results at the SGM held on 20 November 2009

The Board is pleased to announce that the ordinary resolutions (the “Ordinary Resolutions”) as set out in the notice of the SGM dated 5 November 2009 (the “SGM Notice”) were duly passed by the Shareholders at the SGM held on 20 November 2009 by way of poll. The Company’s branch share registrar in Hong Kong, Union Registrars Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The poll results at the SGM were as follows:

Ordinary Resolutions	Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
	For	Against	
To ratify, confirm and approve the Provisional Agreement (as defined in the SGM Notice) and the transactions contemplated thereunder and to authorise any one director of the Company to do all such acts and things and execute all such documents necessary to give effect to the Provisional Agreement and the transactions contemplated thereunder.	232,372,000 (100%)	0 (0%)	232,372,000

As all the votes were cast in favour of the Ordinary Resolutions, the Ordinary Resolutions were duly passed.

** For identification purpose only*

As at the date of the SGM, the total number of issued Shares of the Company was 563,814,000 Shares, the holders of which were entitled to attend and vote for or against the Ordinary Resolutions. There was no Share of the Company entitling the holder thereof to attend and vote only against the Ordinary Resolutions at the SGM.

By Order of the Board
China Railway Logistics Limited
Chan Shui Sheung Ivy
Executive Director

Hong Kong, 20 November 2009

As at the date hereof, the executive Directors are Ms. Yeung Sau Han Agnes and Ms. Chan Shui Sheung Ivy; and the independent non-executive Directors are Ms. Yuen Wai Man, Mr. Lam Ka Wai Graham and Mr. Wang Chin Mong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading;(2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcement” page of the GEM website at www.hkgem.com for at least 7 days from the date of this announcement and the Company website at www.chinarailwaylogistics.com.