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China Railway Logistics Limited

中國鐵路貨運有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 8089)

SUSPENSION OF TRADING IN SHARES

At the request of China Railway Logistics Limited (the “Company”), trading in the shares of the Company has been suspended with effect from 9:30 a.m. on 22 October 2009 pending for the release of an announcement in relation to a major transaction of the Company which is price sensitive in nature.

By Order of the Board of
China Railway Logistics Limited
Chan Shui Sheung Ivy
Executive Director

Hong Kong, 22 October 2009

As at the date of this announcement, the Company’s executive directors are Ms. Yeung Sau Han Agnes and Ms. Chan Shui Sheung Ivy; and the Company’s independent non-executive directors are Ms. Yuen Wai Man, Mr. Lam Ka Wai Graham and Mr. Wang Chin Mong.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcement” page of the Growth Enterprise Market website at www.hkgem.com and the Company’s website at www.chinarailwaylogistics.com for at least 7 days from the date hereof.

** For identification purpose only*